SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

3235-0104 OMB Number:

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Ad Campbell I | 2. Date of Event Requiring Staten Month/Day/Year 05/08/2019 | nent | 3. Issuer Name and Ticker or Trading Symbol <u>SOUTH PLAINS FINANCIAL, INC.</u> [SPFI] | | | | | | | | | |
|--|--|---------------------|---|--|--|--|--|---|----|---|---|--------------------------|
| (Last) (First) (Middle) 5219 CITY BANK PARKWAY (Street) LUBBOCK TX 79407-3544 | | (Middle) /AY | JJ/00/2019 | (Cheo | | tionship of Reporting Pers all applicable) Director X Officer (give title below) | | n(s) to Issue 10% Owne Other (spe below) | er | 5. If Amendment, Date of Original Filed (Month/Day/Year) 05/09/2019 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | |
| (City) | (State) | (Zip) | | | | | | | | | Form filed by Reporting Pe | y More than One erson |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | | nt of Securities Ily Owned (Instr. 4 | l) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common Stock | | | | | | 40,712 ⁽¹⁾ | | D | | | | |
| Common Stock | | | | | | 2,370,000 | | I | | [see footnote] ⁽²⁾ | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) 2. Date Exerc Expiration Date (Month/Day/Y) | | | ate | 3. Title and Amount of Secur Underlying Derivative Securi | | | | 4. Conversion or Exercise Price of | | Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| | | Date Exercisable | Expiration Date | Title | | | Amount or Number of Shares | Derivative Security | | Direct (D) or Indirect (I) (Instr. 5) | | |

Explanation of Responses:

1. 1,172 of the shares reported represent restricted stock units that may be settled only by delivery of an equal number of shares of common stock and which are subject to vesting and forfeiture.

2. Shares owned by James C. Henry and Henry Taw LP but subject to a voting agreement and irrevocable proxy pursuant to which Mr. Campbell exercises voting authority.

Remarks:

This amended and restated report on Form 3/A is being filed to correct the transaction date originally reported as May 9, 2019 to May 8, 2019, the effective date of the Issuer's Registration Statement on Form S-1 (the "Effective Date").

> /s/ By Mikella D. Newsom as 05/15/2019 Attorney-in-Fact for Richard D. Campbell

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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